



Denison Mines (USA) Corp.
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May 10, 2011

Will Stokes
Utah State School and Institutional Trust Lands Administration
675 East 500 South Ste. 500
Salt Lake City, Utah 84102

Dear Mr. Stokes:

Re: Denison Mines (USA) Corp, La Sal Mines Notice of Intent to Conduct Large Mining Operations and Plan of Operations Amendment

Per our phone conversation today, please find enclosed the following:

- Electronic Compact Disk of the La Sal Mines Notice of Intent to Conduct Large Mining Operations currently under review with the Utah Division of Oil, Gas and Mining (UDOGM),
- Electronic Compact Disk of the Plan of Operations accepted as complete by the US Bureau of Land Management (BLM) and the US Forest Service (USFS),
- Figure 1-1 Site Location Map,
- Figure 1-3 La Sal Mines Complex Phased Activities Map,
- Figure 2-1 La Sal Mine Complex Property Map Surface Ownership, and
- Figure 2-2 La Sal Min Complex Property Map Mineral Ownership Map.

Please let me know if you need any additional information or have additional questions. I can be reached at 303.389.4136 or cwoodward@denisonmines.com.

Yours very truly,

DENISON MINES (USA) CORP.

A handwritten signature in cursive script, appearing to read "Christy Woodward".

Christy Woodward, PE
Environmental Coordinator

Enclosure.

Cc: Denison Mines (USA) Corp, File
Terry Wetz, Denison Mines (USA) Corp
Rebecca Doolittle, US Bureau of Land Management
Joel Nowak, US Forest Service
Paul Baker, Utah Division of Oil, Gas and Mining

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DIV. OF OIL, GAS & MINING